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f Energy Transition, Critical Minerals & Mining Investment Summits

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Energy Transition, Critical Minerals & Mining Investment

CRITICAL MINERALS ENERGY INVESTMENT NORTH AMERICA



**CRITICAL MINERALS INVESTMENTS, FINANCING, SECURITY
& SUSTAINABLE SUPPLY CHAINS FOR THE FUTURE OF
MINING AND CLEAN ENERGY IN AMERICAS**

March 20-21, 2025

New York, NY

United States

www.criticalmineralsnorthamerica.com

Organised by

SPIRE EVENTS

Supported by

**CRITICAL
MINERALS
ASSOCIATION**
Your Global Mining Authority

EXPLORE NORTH AMERICA'S CRITICAL MINERALS STRATEGY & HYDROGEN ENERGY OPPORTUNITIES SPURRING INVESTMENT & INNOVATION FOR MINING, RENEWABLE ENERGY, AUTOMOTIVE, AEROSPACE, DEFENCE, TELECOMMUNICATIONS INDUSTRIES

3rd Annual Critical Minerals & Energy Investment Conference and Exhibition is Americas' biggest and the longest running event dedicated to the critical minerals sector discussing all aspects of **exploration opportunities for commodities** to meet future global demand, **investment strategies, financing options, development of new critical technologies**, securing **sustainable supply chains**, understanding **community relations**, best **ESG practices, downstream processing, recycling, batteries** and further development of **renewable energy solutions & hydrogen** that play a vital role in the **global energy market's transition to a low-carbon economy**.

The Governments of Canada and United States are developing National Critical Minerals Strategies that focus on **supporting domestic critical mineral and material supply chains** in order to reduce dependency on other countries including China, where 90% of rare earths and 60% of lithium are processed. Supporting **supply chain diversification and security of supply** is of paramount importance.

Critical Minerals & Energy Investment North America Conference and Exhibition is held in **New York** twice per year to connect global investors, heads of mining companies, representatives of regional executive authorities, investment funds, banks, industry associations, service companies and equipment producers via personalised networking platforms, 1-2-1 meetings and social events.

Join us in New York for new partnerships & business opportunities.

SHOW HIGHLIGHTS



200

ATTENDEES



100

INVESTORS



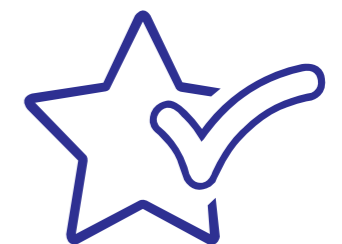
15

**SPONSORS &
EXHIBITORS**



30

SPEAKERS



1

**UNMISSABLE
SHOW**

Confused about critical minerals?

FACTS ON 12 CRITICAL MINERALS YOU NEED TO KNOW



Confused about critical minerals?

FACTS ON 12 CRITICAL MINERALS YOU NEED TO KNOW

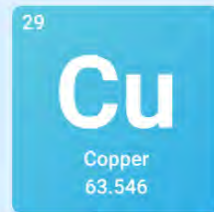


1 Cobalt



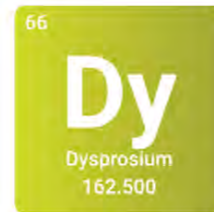
Main use: EV Batteries
Other uses: Battery Storage, Magnets, Electrolyzers
Top 3 Global Producers:
DRC - 68%
Indonesia - 5%
Russia - 5%

2 Copper



Main use: Electric Grids, EV Batteries, Solar PV
Other uses: Battery Storage, Geothermal, Bioenergy
Top 3 Global Producers:
Chile - 27%
Peru - 10%
China - 9%

3 Dysprosium*



Main use: EV Motors, Wind Turbines
Other uses: Nuclear Reactors
Top 3 Global Producers:
China - 70%
United States - 14%
Australia - 6%

4 Gallium



Main use: Semiconductors
Other uses: LEDs, Thermometers
Top 3 Global Producers:
China - 98%
Russia - 0.8%
Japan - 0.5%

5 Graphite



Main use: EV Batteries
Other uses: Battery Storage, Fuel Cells, Nuclear Reactors
Top 3 Global Producers:
China - 65%
Mozambique - 13%
Madagascar - 9%

6 Iridium



Main use: PEM Electrolyzers
Other uses: Spark Plugs, Electrical Contacts, Aerospace
Top 3 Global Producers:
South Africa - 87%
Zimbabwe - 8%
Russia - 3%

7 Lithium



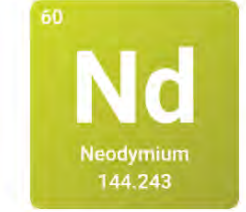
Main use: EV Batteries, Battery Storage
Other uses: Nuclear Reactors
Top 3 Global Producers:
Australia - 55%
Chile - 26%
China - 14%

8 Manganese



Main use: EV Batteries
Other uses: Battery Storage, Geothermal, Electrolyzers, Wind Turbines
Top 3 Global Producers:
South Africa - 39%
Gabon - 14%
China - 14%

9 Neodymium*



Main use: EV Motors, Wind Turbines
Other uses: Lasers, Steel Making
Top 3 Global Producers:
China - 70%
United States - 14%
Australia - 6%

10 Nickel



Main use: Electrolyzers, EV batteries, Fuel Cells
Other uses: Battery Storage
Top 3 Global Producers:
Indonesia - 37%
Philippines - 14%
Russia - 9%

11 Uranium



Main use: Nuclear Reactors
Other uses: Isotopes for Medical and Defence uses
Top 3 Global Producers:
Kazakhstan - 43%
Canada - 15%
Namibia - 11%

12 Vanadium

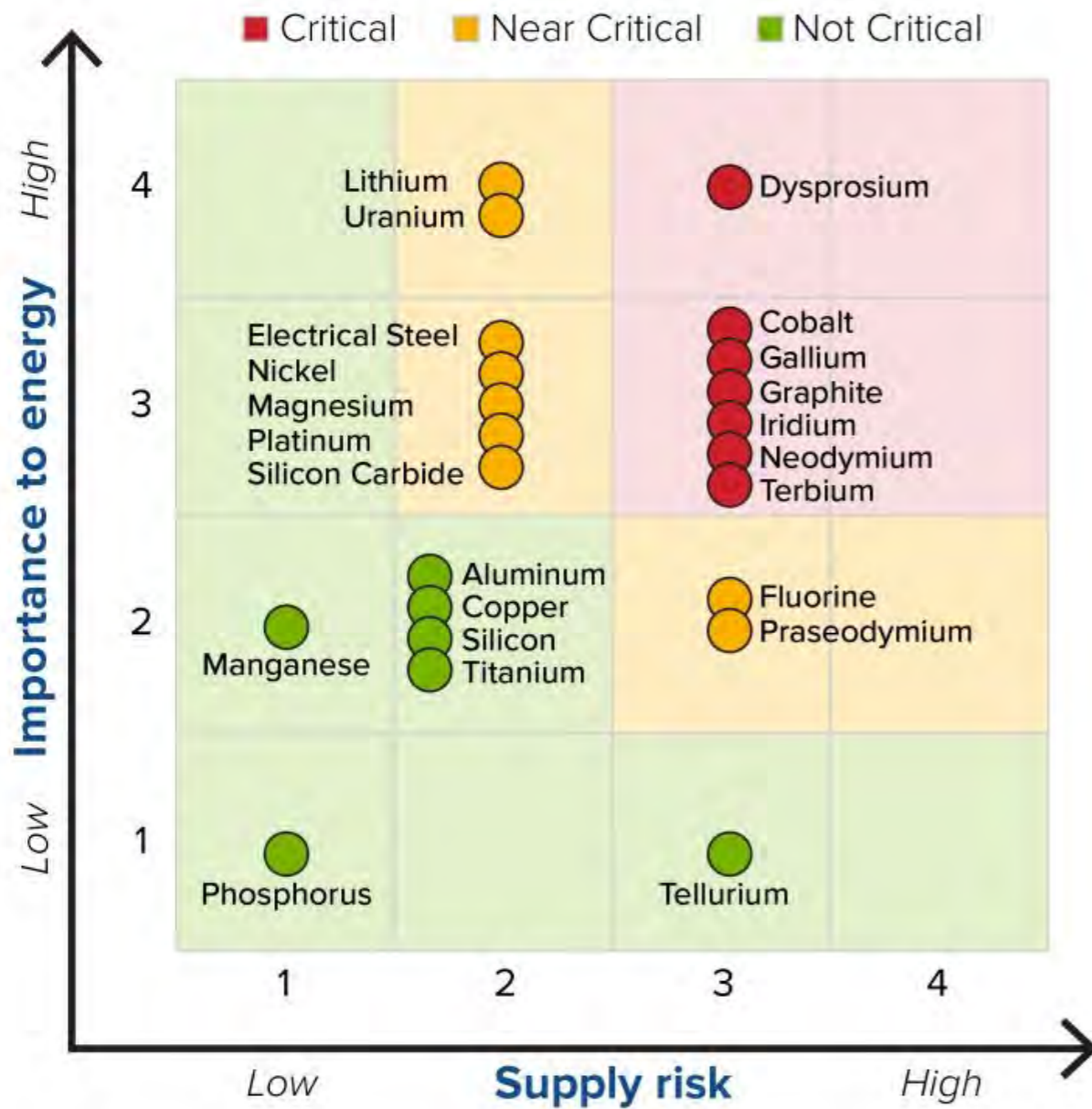


Main use: Iron & Steel
Other uses: Nuclear Reactors, Aerospace, EV Batteries
Top 3 Global Producers:
China - 68%
Russia - 20%
South Africa - 9%

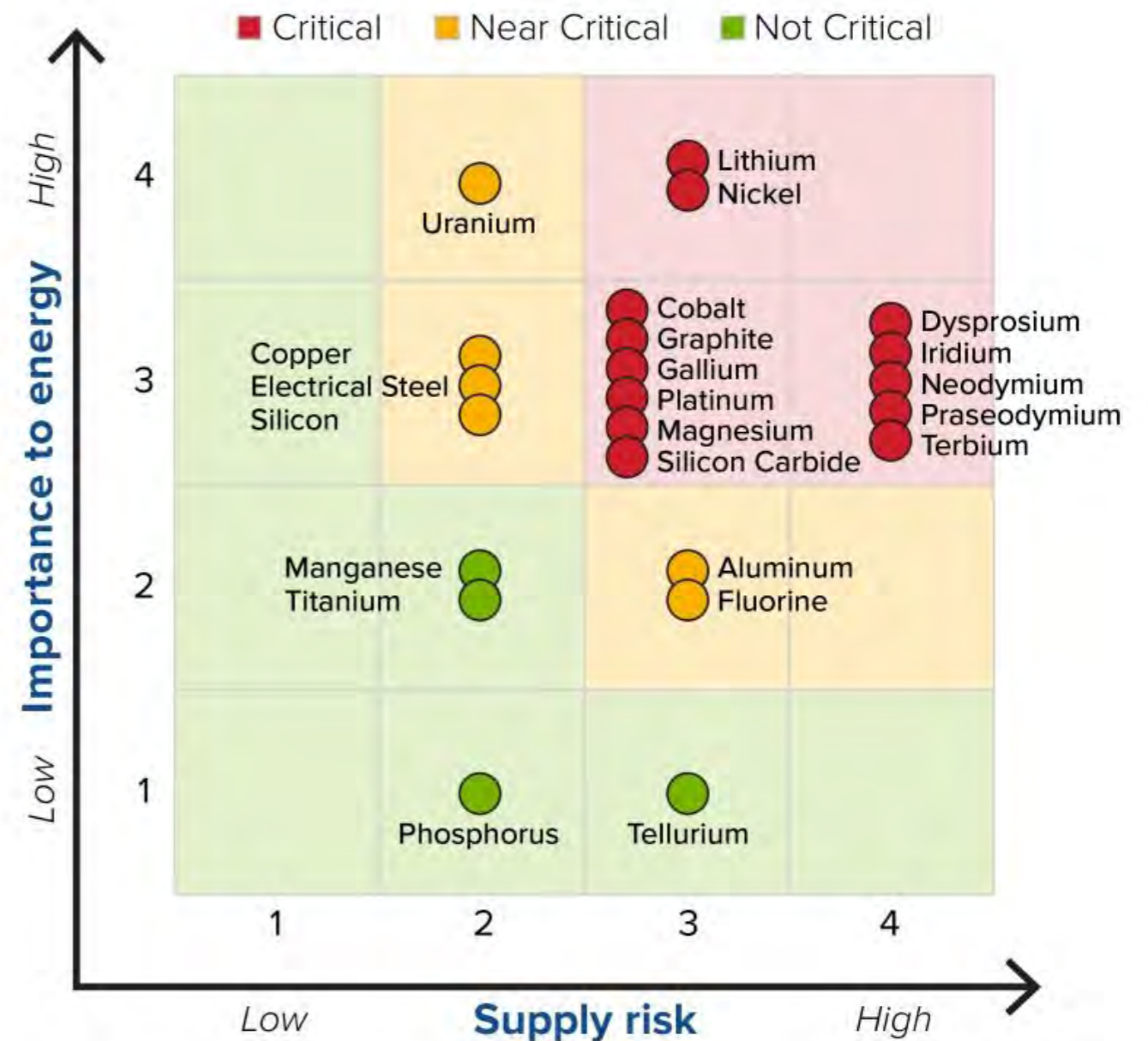
UNITED STATES CRITICAL MINERALS IMPORTANCE TO ENERGY & SUPPLY CHAIN RISKS

2023 Final Critical Materials List by U.S. Department of Energy

SHORT TERM 2020-2025



MEDIUM TERM 2025-2035



WHO ATTENDS CRITICAL MINERALS & ENERGY INVESTMENT CONFERENCE AND EXHIBITION?



AMERICAS

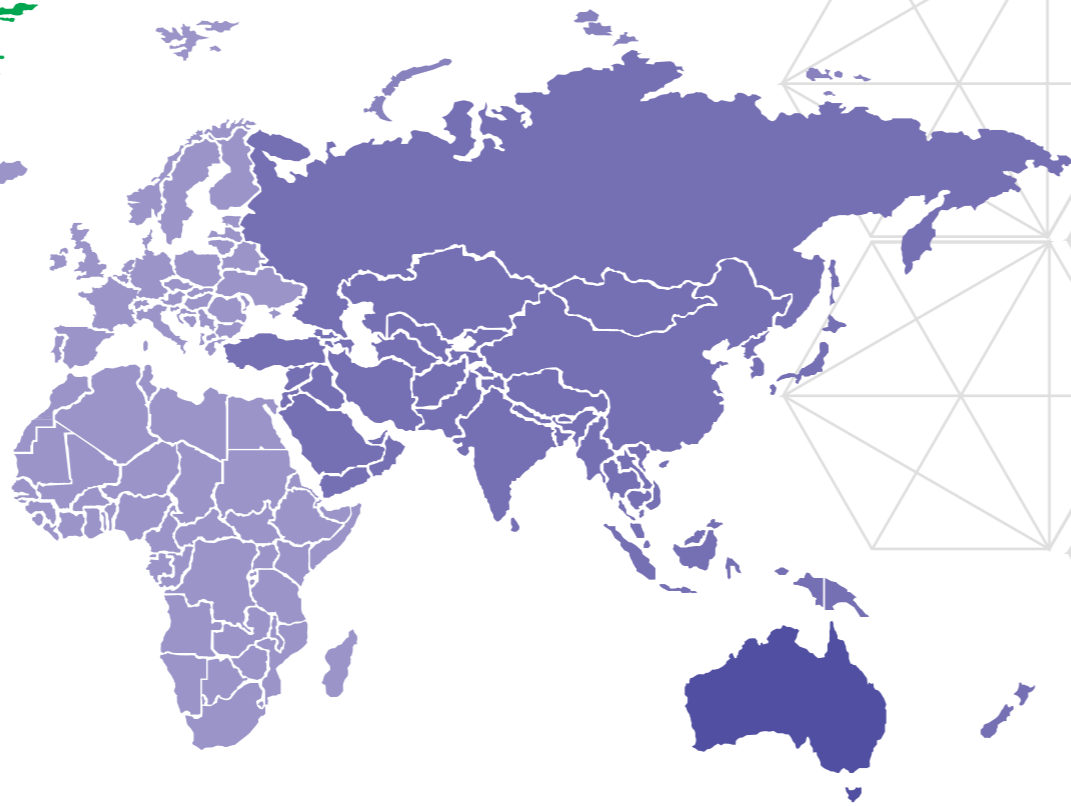
70%

EUROPE

5%

ASIA & MIDDLE EAST

10%



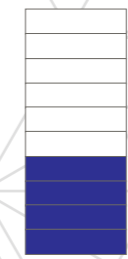
AFRICA

5%

AUSTRALIA

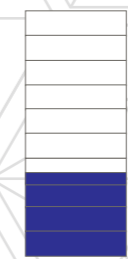
10%

TOP DECISION MAKERS



40%

MINING & ENERGY



35%

INVESTORS & FINANCE



15%

SERVICE & SUPPLIER



10%

GOVERNMENT & OTHER

PRIVATE EQUITY

ASSET MANAGEMENT

INVESTMENT BANKS

PRIVATE INVESTORS / HNWIS

FAMILY OFFICES

FUND MANAGEMENT

INVESTMENT MANAGEMENT

RETAIL INVESTORS

SOVEREIGN WEALTH FUNDS

VENTURE CAPITAL

PRIVATE WEALTH MANAGEMENT

HEDGE FUNDS

Business Matching Made Simple & Convenient

1

Register to confirm your participation

2

Receive a list of attendees to identify the right person you want to schedule your meeting with

3

Confirm your availability & schedule your meeting

4

Attend meetings to connect and discuss project updates and your services face to face

AGENDA AT GLANCE

THURSDAY
20 March 2025

CRITICAL MINERALS & ENERGY INVESTMENT NORTH AMERICA

Government Policies, Market Developments & Industry Strategies

Mining Finance & Investment Opportunities

Critical Minerals Security & Clean Energy Future

FRIDAY
21 March 2025

CRITICAL MINERALS & ENERGY INVESTMENT NORTH AMERICA

Responsible Sourcing, Supply Chain & ESG

Downstream Processing, Recycling, Refining & Batteries

Technology Advancements & Hydrogen in Mining

THURSDAY & FRIDAY
20 - 21 March 2025

Government and Companies Keynotes, Premium Presentations & Spotlights

1-2-1 Meetings

Virtual Sessions

CRITICAL
MINERALS
ASSOCIATION

Your Global Mining Authority

WHAT YOU NEED TO KNOW ABOUT RARE EARTH ELEMENTS (REES)



What are Rare Earth Elements (REEs)?

They provide significant value to a nation's national security, energy independence, environmental future, and economic growth. Critical REEs are those deemed as supply risk and crucial towards clean energy technologies.

How many REEs are there?

There are 17 REEs as found in the periodic table.



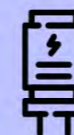
Key Usages



1 DEFENCE
Satellite Communications
Aircraft Structures



2 METAL ALLOYS
NiMH Batteries
Fuel Cells



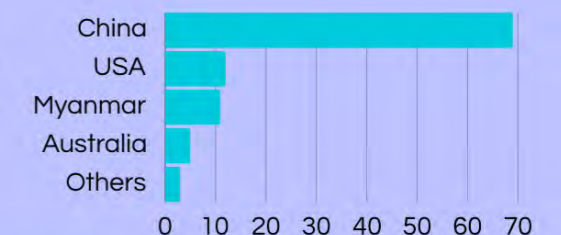
3 CERAMICS
Capacitors
Refractories



4 CATALYSTS
Petroleum Refining
Fuel Additives

Major Global Producers

China remains the world's top producer of rare earth elements, accounting for 69% of global production in 2023. USA is the second largest producer with 12% and Myanmar third with 11%.



Sources:

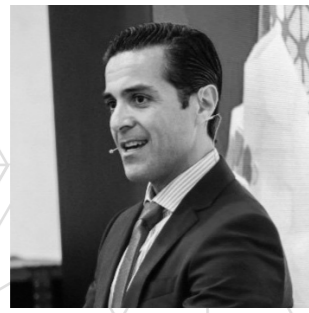
<https://netl.doe.gov/sites/default/files/2019-05/REE-Success-Infographic.pdf>
<https://pubs.usgs.gov/periodicals/mcs2024/mcs2024-rare-earths.pdf>

Accurate as of January 2024

PAST SPEAKERS



STUART MACLIVER
Managing Partner
Amvest Capital



WILFREDO A. REYES
Principal
ARM Global
Strategies Advisory



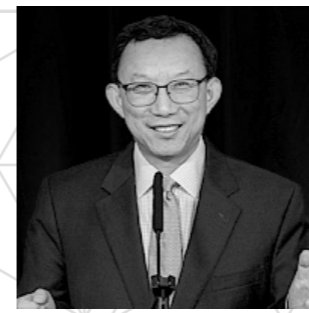
ROD HEALEY
Director
Australian Rutile



MIKE MCGLONE
Senior Commodity
Strategist
Bloomberg
Intelligence



DR GRACELIN BASKARAN
Research Director for
Energy Security &
Climate Change
Center for Strategic and
International Studies



CHEN LIN
Founder
Chen Lin Asset
Management



DANIEL RADZ
Founder
Critical Minerals
Association



EDWARD A. SUGAR
Founder & Principal
EAS Advisors



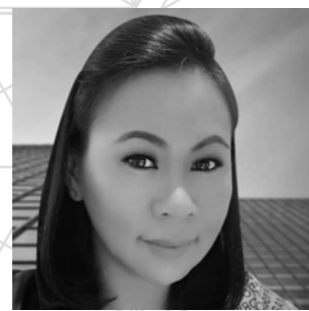
DAVID BRYCE
Trade Commissioner
Government of
Canada - New York
Office



ERFAN KAZEMI
President & CEO
Horizon Copper Corp



SAF DHILLON
CEO
iMetal Resources
Inc



MEIDY KATRIN LENGKEY
Secretary General
Indonesia Nickel
Mining Association



DHRUV GULATI
Vice President -
Minerals and Metals
M2I Corp



RHYS HOWARD
Special Counsel
Milbank LLP



VIREN MASCARENHAS
Partner
Milbank LLP



ROGIER DE LA RAMBELJE
Director
New York Mining Club



DR. HAO DENG
Senior Consultant
OnLocation.Inc



DR. BANAFSHEH JABARIVELISDEH
Senior Consultant
OnLocation.Inc



DR. FRANCISCO DE LA CHESNAYE
Vice President
OnLocation.Inc



PETER PHAM
Managing Director
Phoenix Capital
Group



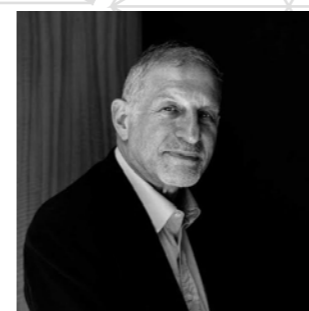
ROBERT WALLACK
Investment
Consultant for PE
RLW International



MATT ROSS
Vice President
Roc Global



CATHERINE BERNER
CEO & Co-Founder
Rooted Metals



HENRY WEINGARTEN
Managing Director
The Astrologers
Fund



DAVID MORGAN
Publisher
The Morgan Report



EREZ ICHILOV
Managing Director
Traxys North
America LLC

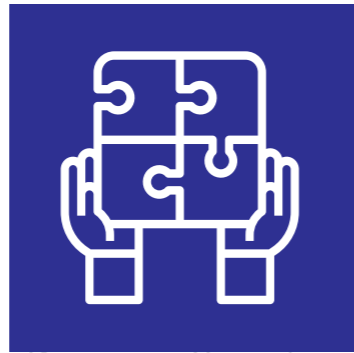


CHARL MALAN
Senior Metals &
Mining Analyst
VanEck

KEY THEMES



**Mining Investment
Strategies & Trends**



**Bridging Mining, Energy,
Space, Automotive &
Defence Industries**



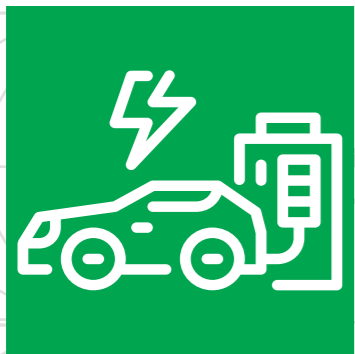
**Critical Materials
Strategy, Supply & Trade**



**Resources Security,
Sustainability &
Hydrogen**



**Global
Commodity Trends**



**Battery Metals (Lithium,
Cobalt Vanadium, Nickel
and Graphite) & Electric
Vehicles**



**Platinum Group Metals
Developments**



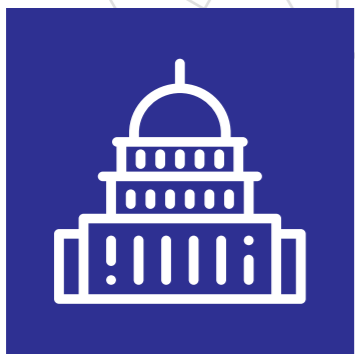
**Rare Earth
Minerals**



**Emerging
Metals**



**M&A, Capital Raising &
Financing Environment**



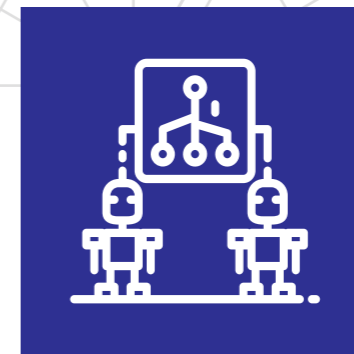
**Risk, Government
Regulations & Policy
Developments**



**Junior Miners, New
Exploration Projects &
Discoveries**



**Renewable Energy
Prospects**



**Mining Technology
Advancements**



**IoT, Blockchain &
Future of Mining**

NETWORKING

NETWORKING MEALS & EVENING DRINKS RECEPTION



Food and drinks always make excellent conversation starters. Hence Critical Minerals & Energy Investment Conferences devotes substantial time to create the perfect environment for relaxed, casual networking meals and drinks.

With no set time limit on how long each meeting should last, attendees can freely mingle and discover new opportunities and contacts. The team is also on site to match make attendees based on their common business profiles or objectives.

EXHIBITION FLOOR



At Critical Minerals & Energy Investment Conferences, the exhibition floor provides attendees the perfect opportunity to discover the latest mining projects and new discoveries and experience the latest technological gadgets and applications in person.

Speak to mining companies CEOs and discuss the feasibility of the projects and financing options. At the same time witness how latest innovations can be applied to enhance various processes in the mining sector, in ways never even previously thought possible.

DISCUSSIONS



We all have our pet topics and interests and some of us prefer sharing what we know with others in a small group settings.

Roundtable discussions, with country, commodity or other mining specific topics, presents a perfect platform for more cosy intellectual discussions. Moreover, conversations with other like-minded individuals provides a great opportunity to exchange viewpoints and foster new business contacts.

1-2-1 MEETINGS



Undivided one to one attention is a tried and tested networking method. They can be a great platform to have confidential, direct and targeted conversations. Critical Minerals & Energy Investment Conferences, with the help of the virtual business matching tool or on site staff introductions, facilitate such networking opportunities.

WHO SPONSORS AND EXHIBITS

MARKETING OPPORTUNITIES



Governments & Investment Promotion Boards



Developers, Explorers & Juniors



Mid-Tier & Major Mining Companies



Mining & Engineering Consultants



Banks, Financial Services & Legal Firms



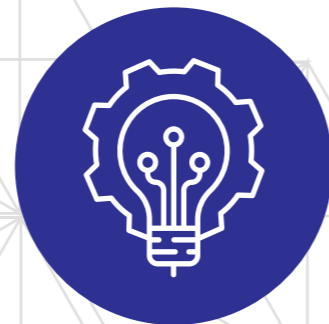
Mine Production, Processing and Exploration Services



Technology Developers



Heavy Equipment & Machinery Suppliers



Other Mining & Metals Solutions Providers

PREMIUM SPONSORSHIP

This option is for companies wanting to lead the market, demonstrate their expertise and increase market presence. Sponsorship packages are tailored to meet your specific business goals, and typically include speaking slots, panel discussion roles, a prominent stand and various marketing benefits.

GET CREATIVE WITH BESPOKE PACKAGES

Explore the benefits of our bespoke offerings to support your marketing efforts and grow your brand in front of North America mining & energy leaders.

EXHIBITION STAND

There are 15 exclusive stands available on the show floor with variety of sizes available. Ideal for companies wishing to generate leads and network. The earlier you reserve the better the position you'll secure.

10 Reasons why you should get involved

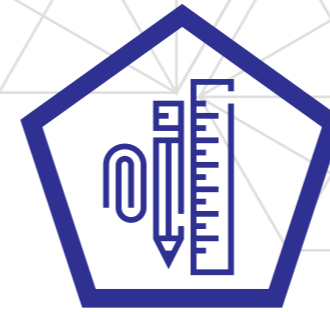
- 1 Critical Minerals & Energy Investment is your chance to align your brand with forward thinking mining & energy executives, governments, entrepreneurs, investors & innovators
- 2 Brand your company & enhance your visibility in front of 200 industry professionals
- 3 North America's leading platform solely dedicated to critical minerals ecosystem
- 4 Launch new projects, services, products & initiatives
- 5 Get brand prominence as an industry leader in North America and benefit from growing investments in critical minerals & energy industries
- 6 Establish your presence & open doors to new markets before your competitors
- 7 Meet, engage and do business with business professionals across North America
- 8 Generate new leads and meet investors & decision makers
- 9 Showcase your thought leadership with panel discussions & presentations
- 10 Benefit from our exclusive networking activities: 1-2-1 business meeting platform, lunches and evening cocktail receptions

SPONSORSHIP PACKAGES

BESPOKE OFFERINGS

PACKAGE / BENEFITS	PLATINUM	GOLD	SILVER	SPOTLIGHT	ASSOCIATE	EXHIBITOR
Content & Industry Thought Leadership						
Keynote Presentation	1					
Premium Presentation (20 minutes)		1				
Panel Discussion	2	1	1		1	
Spotlight Presentation (15 minutes)			1	1		
Exhibition & Business Development Benefits						
Exhibition Stand	15' x 10'	10' x 10'	8' x 10'	8' x 10'		8' x 10'
Conference Passes	10	6	4	2	2	2
Investor Passes	20	12	8	4	4	2
Facilitated Meetings	8	5	3	2		
Access to Networking Functions	✓	✓	✓	✓	✓	✓
Branding, Marketing & Profiling Benefits						
Social Media Sponsor Announcement	1	1	1	1	1	
Logo & Profile Listing - Website	✓	✓	✓	✓	✓	✓
Logo & Profile Listing - Show Guide	350 words	250 words	150 words	100 words	50 words	50 words
Advertisement - Show Guide	2 pages	1 page	1/2 page	1/4 page		
Advertisement - Brochure	2 pages	1 page	1/2 page			
Featured Sponsor - Newsletter	1	1	1			
Social Media Posts - All Content to be Provided by Sponsor	3	2	2	1	1	
Pre, On-site & Post Event Opportunities						
Inserts in the Delegate Packs	✓	✓	✓			
Logo - Conference Room Backdrop	✓	✓	✓	✓	✓	
Video Advert - Conference Room	1	1				
Post Event Report	✓	✓	✓	✓	✓	✓

Aside from the above, below are a selection of additional branding and profiling opportunities that are available to either add onto one of the above sponsorship options or can be created as a bespoke package that best suits your needs.



STATIONERY & BAG SPONSOR



LANYARD & BADGE SPONSOR



WATER BOTTLE SPONSOR



COFFEE BREAK SPONSOR



SESSION SPONSOR



WIFI SPONSOR



MEETING ROOM SPONSOR



LUNCH SPONSOR



EVENING DRINKS SPONSOR

Our marketing campaign starts early and is a fully integrated digital campaign using a variety of channels:



Email Campaign



Print & Web



Partners



Social Media



Sales Team



TV & Radio



Energy Transition, Critical Minerals & Mining Investment Summits

Where Miners, Energy Companies, Investors and Service Providers Converge
Mining · Singapore, Singapore · 2K followers · 11-50 employees



Energy Transition, Critical Minerals & Mining



Energy Transition, Mining & Critical Minerals Investment Summits

3.1K followers · 22 following



Energy Transition, Mining, CM Summits



Energy Transition, Critical Minerals & Mining

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Energy Transition, Critical Minerals & Mining Investment Summits are global forums for miners, energy companies, investors & service providers.

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Energy Transition, Critical Minerals & Mining Investment Summits are Global Conferences ...



Energy Transition, Critical Minerals & Mining

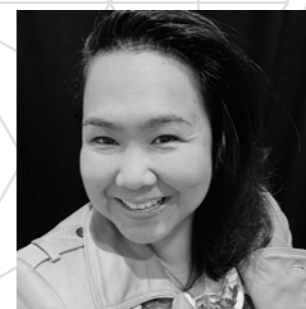
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SPONSORSHIP, SPEAKING & EXHIBITION OPPORTUNITIES



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PRESS, MEDIA & PR OPPORTUNITIES



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EVENT REGISTRATION



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OFFICIAL ASSOCIATION PARTNER



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